

**INTEC CAPITAL LIMITED**

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**Audited Financial Results for the Quarter ended and Year ended at 31.03.2012**

(₹ in Lakhs)

Particulars	Quarter ended			Accounting Year ended	
	31-Mar-12 (Reviewed)	31-Dec-11 (Reviewed)	31-Mar-11 (Reviewed)	31-Mar-12 (Audited)	31-Mar-11 (Audited)
<b>1 Income from operations</b>					
(a) Income from operations	2,353.83	2,148.74	1,392.70	7,833.05	3,654.73
(b) Other operating income	-	-	-	-	-
<b>Total income from operations</b>	<b>2,353.83</b>	<b>2,148.74</b>	<b>1,392.70</b>	<b>7,833.05</b>	<b>3,654.73</b>
<b>2 Expenses</b>					
(a) Employee benefits expense	246.91	233.23	165.42	877.72	438.82
(b) Legal and Professional Fees	62.18	44.66	31.48	144.40	34.36
(c) Operating and Other Expenses	181.64	155.44	212.06	633.17	437.39
(d) Bad Debts Written Off	6.67	-	27.49	6.67	27.49
(e) Contingent Provisions against Standard Assets	10.74	20.09	64.24	45.01	64.24
(f) Provisions for Bad and Doubtful Debts	(1.37)	7.38	16.19	10.13	16.19
(g) Depreciation /Amortisation/Impairment	6.10	6.01	3.64	22.11	9.70
<b>Total expenses</b>	<b>512.87</b>	<b>466.82</b>	<b>520.51</b>	<b>1,739.20</b>	<b>1,028.19</b>
<b>3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	<b>1,840.96</b>	<b>1,681.92</b>	<b>872.19</b>	<b>6,093.85</b>	<b>2,626.54</b>
4 Other income	77.83	80.13	24.36	266.29	52.51
<b>5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>1,918.79</b>	<b>1,762.05</b>	<b>896.56</b>	<b>6,360.14</b>	<b>2,679.04</b>
6 Finance costs	1,424.33	1,489.03	694.47	4,940.76	1,901.63
<b>7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)</b>	<b>494.45</b>	<b>273.01</b>	<b>202.08</b>	<b>1,419.39</b>	<b>777.41</b>
8 Exceptional items	-	-	-	-	-
<b>9 Profit / (Loss) from ordinary activities before tax (7 - 8)</b>	<b>494.45</b>	<b>273.01</b>	<b>202.08</b>	<b>1,419.39</b>	<b>777.41</b>
10 Current Tax expense	160.68	81.93	110.27	475.98	301.60
<b>11 Net Profit / (Loss) from ordinary activities after tax (9 - 10)</b>	<b>333.78</b>	<b>191.09</b>	<b>91.81</b>	<b>943.40</b>	<b>475.81</b>
12 Extraordinary items (net of tax expense)	-	-	-	-	-
<b>13 Net Profit / (Loss) for the period (11 - 12)</b>	<b>333.78</b>	<b>191.09</b>	<b>91.81</b>	<b>943.40</b>	<b>475.81</b>
14 Share of profit / (loss) of associates	-	-	-	-	-
15 Minority interest	-	-	-	-	-
<b>16 Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)</b>	<b>333.78</b>	<b>191.09</b>	<b>91.81</b>	<b>943.40</b>	<b>475.81</b>
17 Paid-up equity share capital(Face Value of ₹ 10/- each)	1,279.24	1,279.24	1,144.24	1,279.24	1,144.24
18 Reserve excluding Revaluation Reserves	-	-	-	-	-
19 Earnings per share - Basic & Diluted (₹)	2.61	1.49	0.80	7.37	4.16
<b>A PARTICULARS OF SHAREHOLDING</b>					
1 Public shareholding					
- Number of shares	8308034	8308034	7588034	8308034	7588034
- Percentage of shareholding	64.94%	64.94%	66.31%	64.94%	66.31%
2 Promoters and Promoter Group Shareholding					
a) Pledged / Encumbered					
- Number of shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	0.00%	0.00%	0.00%
- Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%
b) Non - encumbered					
- Number of shares	4484394	4484394	3854394	4484394	3854394
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	35.06%	35.06%	33.69%	35.06%	33.69%
<b>B INVESTOR COMPLAINTS</b>					
- Pending at the beginning of the quarter					Nil
- Received during the quarter					Nil
- Disposed of during the quarter					Nil
- Remaining unresolved at the end of the quarter					Nil

Note:

- Company does not have any segment reportable under AS-17 issued by ICAI.
- The above results were reviewed by the Audit Committee, considered and approved by the Board of Directors at their meeting held on 19th May, 2012 and audited by the Statutory Auditors.
- Figures are not comparable as figures for Quarter ended on 31-03-2012 are post merger figures of Intec Capital Limited & Unitel Credit Private Limited, Whereas figures for quarter ended on 31-03-2011 are Intec's standalone numbers.

For and on behalf of the Board of Directors

Sanjeev Goel  
(Managing Director)

Dated : 19-05-2012

**Consolidated Statement of Assets and Liabilities**

(₹ in Lakhs)

Particulars		As at 31-Mar-12 (Audited)	As at 31-Mar-11 (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' funds</b>		
	(a) Share capital	1,279.24	1,144.24
	(b) Reserves and surplus	5,646.80	3,435.39
	(c) Money received against share warrants	-	-
	<b>Sub-total - Shareholders' funds</b>	<b>6,926.05</b>	<b>4,579.63</b>
<b>2</b>	<b>Share application money pending allotment</b>	-	<b>1,485.00</b>
<b>3</b>	<b>Minority interest</b>	-	-
<b>4</b>	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	9,621.14	6,545.50
	(b) Deferred tax liabilities (net)	17.08	8.65
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	223.90	293.59
	<b>Sub-total - Non-current liabilities</b>	<b>9,862.12</b>	<b>6,847.74</b>
<b>5</b>	<b>Current liabilities</b>		
	(a) Short-term borrowings	16,951.75	10,599.12
	(b) Trade payables	-	-
	(c) Other current liabilities	6,565.44	4,944.54
	(d) Short-term provisions	990.86	707.51
	<b>Sub-total - Current liabilities</b>	<b>24,508.06</b>	<b>16,251.17</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>41,296.23</b>	<b>29,163.55</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	(a) Fixed assets	1,180.82	163.95
	(b) Goodwill on consolidation	251.85	251.85
	(c) Non-current investments	9.13	9.13
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	13,307.36	8,077.45
	(f) Other non-current assets	-	131.13
	<b>Sub-total - Non-current assets</b>	<b>14,749.17</b>	<b>8,633.53</b>
<b>2</b>	<b>Current assets</b>		
	(a) Current investments	-	-
	(b) Inventories	-	-
	(c) Trade receivables	637.63	187.54
	(d) Cash and cash equivalents	4,343.32	2,856.23
	(e) Short-term loans and advances	20,950.71	17,233.65
	(f) Other current assets	615.40	252.60
	<b>Sub-total - Current assets</b>	<b>26,547.06</b>	<b>20,530.02</b>
	<b>TOTAL - ASSETS</b>	<b>41,296.23</b>	<b>29,163.55</b>

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For T. K. Gupta & Associates  
For and on behalf of the Board of Directors

Sanjeev Goel  
(Managing Director)

Dated : 19-05-2012